

Sample Project List

New Investment Products

- Quantitative
- Intersection
- Overlays
- Sleeves

Reporting

- Multivariate Attribution
- Cash Reconciliation /
Trade date Cash Calculations
- Who Owns
- Real-time Snapshots
- Batch Reporting w/ Graphic
capabilities
- IC Reports

Portfolio Management

- Performance Attribution
- Risk Analysis (VaR, Model Based)
- Investment Mgmt. Portal
- Analyst Performance
Measurement
- Analyst Research Desktop

Marketing & Client Services

- Composites
- Peer Group Analysis
- RFP Response
- Custom Benchmarks